

Supporting Law Firms

FORM E ASSISTANCE FOR CLIENTS

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Many clients find themselves struggling to complete the financial details in Form E.

Your Almary Green Resolution Accredited IFAs can offer assistance with this key part of the divorce process.

Collating the correct information for completion of Form E is a critical element of the financial disclosure process.

We offer a special Form E Completion Service that comprises:

- Two meetings with the client of no more than 30 minutes each. One of these will be at the outset to see what information is required.
- All of the CORRECT and in depth information gathering where possible, particularly with regard to pensions.
- Assistance with completion of the Form E including the free text paragraphs if required.

Please note:

- Where mortgages are concerned, we will assist the client with the appropriate information gathering.
- Where policies such as endowments etc are held jointly, any letters of authority requesting information will require joint signatures.

This service is offered at a flat fee of £250 to Law Firm clients in all but the most complex of cases.*

To take advantage of this unique service, contact one of our Resolution Accredited IFAs (see left) or call us on 01603 706740.

**Where cases are unduly complex or time-consuming, we reserve the right to charge an additional time-based fee of £70 per hour. This will be agreed with the client prior to undertaking the work.*